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The Value-Add Property Protection Checklist

Every stage of a value-add investment presents different security risks. From the day a property is acquired through renovation and lease-up, security requirements evolve as occupancy, site activity, and asset values change.

Use this checklist to make sure your property remains protected throughout the entire repositioning process.

Stage 1: Acquisition

Goal: Secure the property immediately after closing

- ☐ Complete an external and internal property inspection
 - ☐ Identify vulnerable access points
 - ☐ Document the property's condition with photographs
 - ☐ Identify high-value assets requiring protection
 - ☐ Assess perimeter security and lighting
 - ☐ Deploy mobile surveillance before the property is left unattended
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Stage 2: Vacancy

Goal: Maintain visibility while occupancy is low

- ☐ Secure all entrances and exits
 - ☐ Install visible surveillance signage
 - ☐ Monitor parking lots and access roads
 - ☐ Ensure continuous remote access to surveillance
 - ☐ Establish regular reporting schedules
 - ☐ Review security alerts and activity logs
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Stage 3: Renovation

Goal: Protect workers, equipment, and materials

- ☐ Monitor construction entrances
- ☐ Protect material storage areas
- ☐ Secure heavy equipment
- ☐ Monitor contractor access
- ☐ Review incident reports regularly
- ☐ Reposition surveillance as work progresses



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Stage 4: Active Marketing

Goal: Balance security with property presentation

- ☐ Keep the property clean and tour-ready
 - ☐ Maintain surveillance during property tours
 - ☐ Monitor visitor activity
 - ☐ Continue regular owner reporting
 - ☐ Review changing risk areas
 - ☐ Update surveillance coverage if site access changes
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Stage 5: Lease-Up

Goal: Support a smooth transition to occupancy

- ☐ Review final security requirements
- ☐ Remove temporary vulnerabilities
- ☐ Remove or relocate surveillance to another property
- ☐ Archive incident records and evidence
- ☐ Share a final security summary with stakeholders
- ☐ Prepare the property for long-term management